



What our clients say

"With our mother requiring aged care, we were uncertain where to turn and what to do. We were recommended to visit Claudia and her team, the best move we ever made."

- John (Google Review)

"Claudia was a pleasure to deal with, her knowledge is fantastic! She simplified everything into practical solutions, and clearly outlined her costs. Claudia made a very complex process so easy which took a lot of stress away. I have already recommended her to family and friends, who have been equally impressed."

- Fiona (Google Review)



Contact

 www.agedcsv.com.au

 claudia@agedcsv.com.au

 03 7048 4975 or 0419 319 386

 We have offices in Ivanhoe, Melbourne, Rosanna and Notting Hill

Claudia can also meet you in your home or via video conference.



Claudia Rigoni-Brazzale and Rigale Financial Solutions Pty Ltd
(trading as Aged Care Specialists VIC) are Authorised
Representatives (Nos. 300689 & 1318140)

Epona Licensee Services Pty Ltd | AFSL 549637 | ABN 24 628 557 924



Who are we?

Claudia Rigoni-Brazzale is a financial adviser specialising in aged care. Claudia is a wife, mother, daughter and friend and knows firsthand how overwhelming the aged care process can be. Claudia is passionate about empowering families with all their options to make informed choices about the financial future of their loved ones.

Aged Care Financial Advice

We work with families to navigate the many options when it comes to financing aged care.

We provide compassionate yet thorough, detailed advice.

Why us?

There are many free resources available on the internet - so why pay for advice?

Aged care is complex and no two scenarios are the same.

We listen - We take the time to listen to your story, your wishes and look in depth at your families current circumstances.

Your options - We will lay out your options in black and white so you can make an informed choice.

Simple terms - We explain to you in simple terms how all the processes work.

Questions - You can ask us anything. We deal with this every day so we have the answers!

Centrelink - We will work with Centrelink on your behalf to ensure you are getting the maximum entitlements.



Who do we help?

- **Children** of parents needing urgent aged care.
- **Families** of loved ones who need aged care.
- **Individuals or couples** wanting to plan their own aged care.
- People wanting to **plan their retirement**.
- **Downsizers** wanting to understand all their options.
- **Women** with little to no financial literacy wanting to be empowered and understand their current situation and options moving forward.



Do we have to sell the family home?

It is an emotional time and this is one of the first questions we are usually asked. The short answer is generally no, however there are many factors to consider and these will form part of your options so you can see in black and white the financial implications (if any) of keeping the home.



The information contained in this brochure is of a general nature only and does not take into account your particular objectives, financial situation or needs. You should therefore consider the appropriateness of the advice for your situation before acting on it.

Services:

→ Aged Care Planning

We have specialised in aged care finances for a long time now, so understand how it all works. We work with families to maximise opportunities to save money. We know all the ins and outs and will lay out your options to fund aged care in black and white. We want to make the aged care process as seamless as possible for you.

→ Retirement Planning

As experienced financial advisers, we offer a full retirement planning service.

→ Financial Advice

We provide financial advice to people at all stages of life - from first home buyers to the elderly. Claudia has a special interest in providing women with financial advice, particularly those who may have never had to make any financial decisions before.

If you want expert advice from a trusted adviser, contact Claudia and her team at Aged Care Specialists VIC. Details overleaf.

